

**CaixaBank Global SICAV**  
**Société d'Investissement à Capital Variable**

R.C.S. Luxembourg B-179158  
Semi-Annual Report as at June 30, 2021 (Unaudited)

# CaixaBank Global SICAV

CaixaBank Global SICAV - CAIXABANK GLOBAL ALBUS FUND

CaixaBank Global SICAV - CAIXABANK GLOBAL ITER FUND

CaixaBank Global SICAV - CAIXABANK GLOBAL IBERIAN EQUITY FUND\*

CaixaBank Global SICAV - CAIXABANK GLOBAL EURO SHORT DURATION FUND

\* Please see Note 1.

No subscription can be received on the basis of these financial statements. Subscriptions are only valid if made on the basis of the current prospectus and relevant Key Investor Information Document ("KIID") which will be accompanied by a copy of the latest Annual Report, including audited Financial Statements and a copy of the latest available Semi-Annual Report, if published after such Annual Report.

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\* Please see Note 1.

## Organisation of the SICAV

### Registered office

60, avenue J.F. Kennedy  
L-1855 Luxembourg  
Grand Duchy of Luxembourg

### Board of Directors of the SICAV

#### Mr. Juan Pedro Bernal Aranda

##### Chairman

General Director  
CaixaBank Asset Management S.G.I.I.C., S.A.U.  
Spain

#### Mr. Javier Estrada Fernández-Hontoria

Private Banking CIO and UHNW Managing Director  
CaixaBank, S.A.  
Spain

#### Mr. Henry Kelly

Independent Director  
Grand Duchy of Luxembourg

#### Mr. Jean-Michel Loehr

Independent Director  
Grand Duchy of Luxembourg

#### Mrs. Michèle Eisenhuth

Independent Director  
Partner Arendt & Medernach  
Grand Duchy of Luxembourg

### Management Company

CaixaBank Asset Management Luxembourg S.A.  
46B, avenue J.F. Kennedy  
L-1855 Luxembourg  
Grand Duchy of Luxembourg

### Board of Directors of the Management Company

#### Mr. Juan Pedro Bernal Aranda

##### Chairman

General Director  
CaixaBank Asset Management S.G.I.I.C., S.A.U.  
Spain

#### Mr. Javier Estrada Fernández-Hontoria

Private Banking CIO and UHNW Managing Director  
CaixaBank, S.A.  
Spain

#### Mr. João António Braga da Silva Pratas

Senior Director of Banco BPI, SA  
President of the Associação Portuguesa de Fundos de Investimento, Pensões e Patrimónios (APFIPP)  
Board member of the European Fund and Asset Management Association (EFAMA)  
Portugal

#### Mr. Henry Kelly

Independent Director  
Grand Duchy of Luxembourg

#### Mrs. María Cartagena Puerta

Director of Asset Management Business Development  
CaixaBank, S.A.  
Spain

#### Mrs. Tracey Elizabeth McDermott Darlington

Independent Director  
Grand Duchy of Luxembourg

**Organisation of the SICAV (continued)**

**Conducting Officers of the Management Company**

**Mr. Nuno Paulo Da Silva Araujo Malheiro**

CaixaBank Asset Management Luxembourg S.A.  
Grand Duchy of Luxembourg

**Mr. Ignacio Najera-Aleson Saiz**

CaixaBank Asset Management Luxembourg S.A.  
Grand Duchy of Luxembourg

**Mr. Eric Brice Chinchon**

ME Business Solutions S.à r.l.  
Grand Duchy of Luxembourg

**Domiciliary, Depositary, Administrative, Registrar and Transfer Agent**

BNP Paribas Securities Services, Luxembourg Branch  
60, avenue J.F. Kennedy  
L-1855 Luxembourg  
Grand Duchy of Luxembourg

**Investment Manager**

CaixaBank Asset Management S.G.I.I.C., S.A.U.  
Paseo de la Castellana, 51  
28046 Madrid  
Spain

**Cabinet de révision agréé / Independent Auditor**

Deloitte Audit  
*Société à responsabilité limitée*  
20, boulevard de Kockelscheuer  
L-1821 Luxembourg  
Grand Duchy of Luxembourg

**Luxembourg Legal Adviser**

Arendt & Medernach S.A.  
41A, avenue J.F. Kennedy  
L-2082 Luxembourg  
Grand Duchy of Luxembourg

**Global Distributor**

CaixaBank, S.A.  
Calle Pintor Sorolla, 2-4  
46002 Valencia  
Spain

## Statistics

|   |     | June 30, 2021  | December 31, 2020 | December 31, 2019 |
|---|-----|----------------|-------------------|-------------------|
| <b>CaixaBank Global SICAV - CAIXABANK GLOBAL ALBUS FUND</b>               |     |                |                   |                   |
| <b>Net Asset Value</b>  | EUR | 353,053,951.21 | 420,196,407.29    | 863,678,644.48    |
| <b>Net asset value per share</b>  |     |                |                   |                   |
| A   | EUR | 12.82          | 12.02             | 12.17             |
| C   | EUR | 13.42          | 12.55             | 12.63             |
| E   | EUR | 13.74          | 12.83             | 12.87             |
| I   | EUR | 11.43          | 10.67             | 10.70             |
| M   | EUR | 10.85          | 10.13             | 10.16             |
| <b>Number of shares</b>   |     |                |                   |                   |
| A   |     | 79,291.83      | 53,366.14         | 64,063.40         |
| C   |     | 20,667,415.01  | 26,997,676.71     | 55,676,296.23     |
| E   |     | 4,175,182.23   | 5,349,333.56      | 10,727,564.16     |
| I   |     | 84,838.68      | 108,659.98        | 218,613.43        |
| M   |     | 1,499,850.74   | 1,073,435.27      | 1,871,638.52      |
| <b>CaixaBank Global SICAV - CAIXABANK GLOBAL ITER FUND</b>                |     |                |                   |                   |
| <b>Net Asset Value</b>  | EUR | 45,862,128.92  | 57,284,440.35     | 94,097,932.24     |
| <b>Net asset value per share</b>  |     |                |                   |                   |
| A   | EUR | 10.03          | 9.93              | 9.95              |
| B   | EUR | 9.87           | 9.75              | 9.71              |
| C   | EUR | 10.54          | 10.39             | 10.35             |
| E   | EUR | 10.69          | 10.54             | 10.47             |
| I   | EUR | -              | -                 | 9.73              |
| <b>Number of shares</b>   |     |                |                   |                   |
| A   |     | 7,127.75       | 2,181.69          | 5,229.06          |
| B   |     | 1,831,742.14   | 2,487,857.95      | 4,019,882.69      |
| C   |     | 2,084,735.14   | 2,519,256.54      | 4,043,554.36      |
| E   |     | 536,901.23     | 648,010.20        | 1,202,527.31      |
| I   |     | -              | -                 | 60,576.69         |
| <b>CaixaBank Global SICAV - CAIXABANK GLOBAL IBERIAN EQUITY FUND*</b>     |     |                |                   |                   |
| <b>Net Asset Value</b>  | EUR | -              | 4,115,599.46      | 5,098,389.98      |
| <b>Net asset value per share</b>  |     |                |                   |                   |
| A   | EUR | -              | 7.62              | 9.49              |
| B   | EUR | -              | 7.46              | 9.26              |
| I   | EUR | -              | 8.08              | 9.98              |
| <b>Number of shares</b>   |     |                |                   |                   |
| A   |     | -              | 5,915.80          | 5,288.44          |
| B   |     | -              | 4,413.65          | 6,183.16          |
| I   |     | -              | 500,000.00        | 500,000.00        |
| * Please see Note 1.  |     |                |                   |                   |
| <b>CaixaBank Global SICAV - CAIXABANK GLOBAL EURO SHORT DURATION FUND</b> |     |                |                   |                   |
| <b>Net Asset Value</b>  | EUR | 53,126,565.54  | 58,776,875.07     | 86,407,397.63     |

**Statistics**

|                                  |     | June 30, 2021 | December 31, 2020 | December 31, 2019 |
|----------------------------------|-----|---------------|-------------------|-------------------|
| <b>Net asset value per share</b> |     |               |                   |                   |
| A                                | EUR | 9.89          | 9.92              | 9.96              |
| B                                | EUR | 9.72          | 9.75              | 9.79              |
| C                                | EUR | 9.79          | 9.82              | 9.86              |
| E                                | EUR | 9.79          | 9.83              | 9.87              |
| G                                | EUR | -             | -                 | 10.00             |
| I                                | EUR | 9.88          | 9.90              | 9.92              |
| <b>Number of shares</b>          |     |               |                   |                   |
| A                                |     | 389,491.67    | 301,965.68        | 123,511.09        |
| B                                |     | 368,458.95    | 527,752.62        | 776,641.41        |
| C                                |     | 587,809.37    | 843,904.58        | 1,842,421.26      |
| E                                |     | 559,474.40    | 851,923.29        | 1,347,659.26      |
| G                                |     | -             | -                 | 900,000.00        |
| I                                |     | 3,489,735.79  | 3,432,173.70      | 3,741,864.98      |

## Combined Statement

## Statement of Net Assets as at June 30, 2021

## Statement of Operations and Changes in Net Assets for the period ended June 30, 2021

|  | Notes   | EUR                   |  | Notes | EUR                   |
|--|---------|-----------------------|--|-------|-----------------------|
| <b>Assets</b>  |         |                       | <b>Income</b>  |       |                       |
| Investment in securities at cost                       |         | 341,064,937.74        | Dividends (net of withholding taxes)                                 | 2.d   | 1,853,802.89          |
| Unrealised appreciation / (depreciation) on securities |         | 32,818,535.77         | Interest on bonds  | 2.d   | 1,814,521.29          |
| Investment in securities at market value               | 2.c     | 373,883,473.51        | Bank interest  |       | 0.35                  |
| Investment in options contracts at market value        | 2.c, 10 | 47,272.00             | Other income   |       | 5.99                  |
| Cash at bank   | 2.c     | 76,983,814.13         | <b>Total income</b>  |       | <b>3,668,330.52</b>   |
| Receivable for investment sold                         |         | 6,034,650.71          | <b>Expenses</b>  |       |                       |
| Receivable on subscriptions                            |         | 57,124.96             | Global Management fees   | 4     | 1,882,916.65          |
| Receivable on withholding tax reclaim                  |         | 896,942.83            | Depositary fees  | 5     | 54,322.01             |
| Dividends and interest receivable                      |         | 1,293,972.02          | Domiciliary, Administrative and Registrar and Transfer Agent's fees  | 6     | 120,140.80            |
| <b>Total assets</b>                                    |         | <b>459,197,250.16</b> | Professional fees  |       | 48,992.83             |
| <b>Liabilities</b>                                     |         |                       | Transaction costs  | 12    | 88,477.37             |
| Accrued expenses                                       |         | 721,935.09            | Taxe d'abonnement  | 7     | 100,216.48            |
| Payable for investment purchased                       |         | 551,461.00            | Bank interest  |       | 157,313.69            |
| Payable on redemptions                                 |         | 1,978,825.48          | Other expenses   | 11    | 131,718.11            |
| Net unrealised depreciation on futures contracts       | 2.c, 9  | 3,902,382.92          | Liquidation fees   |       | 13,000.00             |
| <b>Total liabilities</b>                               |         | <b>7,154,604.49</b>   | <b>Total expenses</b>  |       | <b>2,597,097.94</b>   |
| <b>Net assets at the end of the period</b>             |         | <b>452,042,645.67</b> | <b>Net investment income / (loss)</b>                                |       | <b>1,071,232.58</b>   |
|  |         |                       | Net realised gain / (loss) on:                                       |       |                       |
|  |         |                       | Sales of investments   | 2.e   | 22,750,576.40         |
|  |         |                       | Foreign exchange transactions  | 2.b   | 458,072.74            |
|  |         |                       | Futures contracts  | 2.c   | 14,505,668.86         |
|  |         |                       | Options and swaps contracts  | 2.c   | (161,021.00)          |
|  |         |                       | <b>Net realised gain / (loss) for the period</b>                     |       | <b>38,624,529.58</b>  |
|  |         |                       | Net change in unrealised appreciation / (depreciation) on:           |       |                       |
|  |         |                       | Investments  | 2.e   | (4,380,395.75)        |
|  |         |                       | Futures contracts  | 2.c   | (7,032,968.94)        |
|  |         |                       | Options and swaps contracts  | 2.c   | 63,637.00             |
|  |         |                       | <b>Increase / (Decrease) in net assets as a result of operations</b> |       | <b>27,274,801.89</b>  |
|  |         |                       | Proceeds received on subscription of shares                          |       | 18,877,311.66         |
|  |         |                       | Net amount paid on redemption of shares                              |       | (134,482,790.05)      |
|  |         |                       | Net assets at the beginning of the period                            |       | 540,373,322.17        |
|  |         |                       | <b>Net assets at the end of the period</b>                           |       | <b>452,042,645.67</b> |

The accompanying notes are an integral part of these financial statements.



CaixaBank Global SICAV - CAIXABANK GLOBAL ALBUS FUND (in EUR)

Statement of Net Assets as at June 30, 2021

Statement of Operations and Changes in Net Assets for the period ended June 30, 2021

|  | Notes  | EUR                   |  | Notes | EUR                   |
|--|--------|-----------------------|--|-------|-----------------------|
| <b>Assets</b>  |        |                       | <b>Income</b>  |       |                       |
| Investment in securities at cost                       |        | 254,592,937.22        | Dividends (net of withholding taxes)                                 | 2.d   | 1,776,565.03          |
| Unrealised appreciation / (depreciation) on securities |        | 33,533,488.69         | Interest on bonds  | 2.d   | 916,982.50            |
| Investment in securities at market value               | 2.c    | 288,126,425.91        | Bank interest  |       | 0.30                  |
| Cash at bank   | 2.c    | 66,368,910.10         | <b>Total income</b>  |       | <b>2,693,547.83</b>   |
| Receivable for investment sold                         |        | 3,470,908.04          | <b>Expenses</b>  |       |                       |
| Receivable on subscriptions                            |        | 57,025.00             | Global Management fees   | 4     | 1,583,995.97          |
| Receivable on withholding tax reclaim                  |        | 808,226.41            | Depositary fees  | 5     | 36,362.12             |
| Dividends and interest receivable                      |        | 763,890.63            | Domiciliary, Administrative and Registrar and Transfer Agent's fees  | 6     | 50,022.27             |
| <b>Total assets</b>                                    |        | <b>359,595,386.09</b> | Professional fees  |       | 28,862.61             |
| <b>Liabilities</b>                                     |        |                       | Transaction costs  | 12    | 78,419.46             |
| Accrued expenses                                       |        | 555,133.51            | Taxe d'abonnement  | 7     | 81,248.95             |
| Payable for investment purchased                       |        | 297,231.00            | Bank interest  |       | 130,105.06            |
| Payable on redemptions                                 |        | 1,812,337.15          | Other expenses   | 11    | 92,905.35             |
| Net unrealised depreciation on futures contracts       | 2.c, 9 | 3,876,733.22          | <b>Total expenses</b>  |       | <b>2,081,921.79</b>   |
| <b>Total liabilities</b>                               |        | <b>6,541,434.88</b>   | <b>Net investment income / (loss)</b>                                |       | <b>611,626.04</b>     |
| <b>Net assets at the end of the period</b>             |        | <b>353,053,951.21</b> | Net realised gain / (loss) on:                                       |       |                       |
|  |        |                       | Sales of investments   | 2.e   | 23,199,937.85         |
|  |        |                       | Foreign exchange transactions  | 2.b   | 413,213.74            |
|  |        |                       | Futures contracts  | 2.c   | 13,432,567.94         |
|  |        |                       | <b>Net realised gain / (loss) for the period</b>                     |       | <b>37,657,345.57</b>  |
|  |        |                       | Net change in unrealised appreciation / (depreciation) on:           |       |                       |
|  |        |                       | Investments  | 2.e   | (4,462,032.07)        |
|  |        |                       | Futures contracts  | 2.c   | (6,826,467.66)        |
|  |        |                       | <b>Increase / (Decrease) in net assets as a result of operations</b> |       | <b>26,368,845.84</b>  |
|  |        |                       | Proceeds received on subscription of shares                          |       | 13,645,778.72         |
|  |        |                       | Net amount paid on redemption of shares                              |       | (107,157,080.64)      |
|  |        |                       | Net assets at the beginning of the period                            |       | 420,196,407.29        |
|  |        |                       | <b>Net assets at the end of the period</b>                           |       | <b>353,053,951.21</b> |

Statement of Changes in Number of Shares

|   | Number of shares in issue at the beginning of the period | Number of shares subscribed | Number of shares redeemed | Number of shares in issue at the end of the period |
|---|--|-----------------------------|---------------------------|--|
| A | 53,366.14  | 29,315.78                   | (3,390.09)                | 79,291.83  |
| C | 26,997,676.71  | 120,293.46                  | (6,450,555.16)            | 20,667,415.01                                      |
| E | 5,349,333.56   | 75,179.44                   | (1,249,330.77)            | 4,175,182.23                                       |
| I | 108,659.98   | -                           | (23,821.30)               | 84,838.68  |
| M | 1,073,435.27   | 1,015,391.71                | (588,976.24)              | 1,499,850.74                                       |

The accompanying notes are an integral part of these financial statements.



CaixaBank Global SICAV - CAIXABANK GLOBAL ALBUS FUND (in EUR)

Securities Portfolio as at June 30, 2021

| Quantity/<br>Nominal      | Name                                | Currency | Market value<br>in EUR | %<br>NAV     |
|---------------------------|-------------------------------------|----------|------------------------|--------------|
| <b>Cosmetics</b>          |                                     |          |                        |              |
| 700,000.00                | ABBVIE INC 2.625% 20-15/11/2028     | EUR      | 808,654.00             | 0.23         |
|                           |                                     |          | <b>808,654.00</b>      | <b>0.23</b>  |
| <b>Building materials</b> |                                     |          |                        |              |
| 450,000.00                | HOLCIM FINANCE L 0.5% 20-23/04/2031 | EUR      | 440,721.00             | 0.13         |
| 300,000.00                | VINCI SA 1.625% 19-18/01/2029       | EUR      | 330,466.50             | 0.09         |
|                           |                                     |          | <b>771,187.50</b>      | <b>0.22</b>  |
| <b>Food services</b>      |                                     |          |                        |              |
| 600,000.00                | AB INBEV SA/NV 2.875% 20-02/04/2032 | EUR      | 730,515.00             | 0.21         |
|                           |                                     |          | <b>730,515.00</b>      | <b>0.21</b>  |
|                           |                                     |          | <b>81,226,054.43</b>   | <b>23.00</b> |

Shares

|                                   |                     |     |                      |             |
|-----------------------------------|---------------------|-----|----------------------|-------------|
| <b>Energy</b>                     |                     |     |                      |             |
| 202,000.00                        | ENGIE               | EUR | 2,333,908.00         | 0.66        |
| 65,400.00                         | TOTALENERGIES SE    | EUR | 2,495,337.00         | 0.70        |
|                                   |                     |     | <b>4,829,245.00</b>  | <b>1.36</b> |
| <b>Cosmetics</b>                  |                     |     |                      |             |
| 34,300.00                         | NOVO NORDISK A/S-B  | DKK | 2,423,428.48         | 0.68        |
| 26,500.00                         | SANOFI              | EUR | 2,341,540.00         | 0.66        |
|                                   |                     |     | <b>4,764,968.48</b>  | <b>1.34</b> |
| <b>Food services</b>              |                     |     |                      |             |
| 23,200.00                         | HEINEKEN NV         | EUR | 2,371,040.00         | 0.67        |
| 22,400.00                         | NESTLE SA-REG       | CHF | 2,354,431.67         | 0.67        |
|                                   |                     |     | <b>4,725,471.67</b>  | <b>1.34</b> |
| <b>Banks</b>                      |                     |     |                      |             |
| 207,000.00                        | CREDIT AGRICOLE SA  | EUR | 2,445,498.00         | 0.70        |
| 73,600.00                         | ERSTE GROUP BANK AG | EUR | 2,277,184.00         | 0.64        |
|                                   |                     |     | <b>4,722,682.00</b>  | <b>1.34</b> |
| <b>Telecommunication</b>          |                     |     |                      |             |
| 1,738,000.00                      | VODAFONE GROUP PLC  | GBP | 2,456,624.38         | 0.70        |
|                                   |                     |     | <b>2,456,624.38</b>  | <b>0.70</b> |
| <b>Metal</b>                      |                     |     |                      |             |
| 70,800.00                         | ANGLO AMERICAN PLC  | GBP | 2,369,072.16         | 0.67        |
|                                   |                     |     | <b>2,369,072.16</b>  | <b>0.67</b> |
| <b>Chemical</b>                   |                     |     |                      |             |
| 9,700.00                          | LINDE PLC           | EUR | 2,360,495.00         | 0.67        |
|                                   |                     |     | <b>2,360,495.00</b>  | <b>0.67</b> |
| <b>Diversified machinery</b>      |                     |     |                      |             |
| 55,200.00                         | ALSTOM              | EUR | 2,350,968.00         | 0.67        |
|                                   |                     |     | <b>2,350,968.00</b>  | <b>0.67</b> |
| <b>Auto Parts &amp; Equipment</b> |                     |     |                      |             |
| 140,600.00                        | STELLANTIS NV       | EUR | 2,327,492.40         | 0.66        |
|                                   |                     |     | <b>2,327,492.40</b>  | <b>0.66</b> |
| <b>Insurance</b>                  |                     |     |                      |             |
| 11,000.00                         | ALLIANZ AG REG      | EUR | 2,313,300.00         | 0.66        |
|                                   |                     |     | <b>2,313,300.00</b>  | <b>0.66</b> |
| <b>Internet</b>                   |                     |     |                      |             |
| 24,700.00                         | PROSUS NV           | EUR | 2,037,009.00         | 0.58        |
|                                   |                     |     | <b>2,037,009.00</b>  | <b>0.58</b> |
|                                   |                     |     | <b>35,257,328.09</b> | <b>9.99</b> |

Funds

| Undertakings for collective investment |                                |     |               |       |
|--|--------------------------------|-----|---------------|-------|
| Open-ended Funds                       |                                |     |               |       |
| 123,600.00                             | DBX MSCI EUROPE (DR)           | EUR | 8,905,380.00  | 2.52  |
| 350,800.00                             | DBX MSCI JAPAN                 | JPY | 21,902,504.16 | 6.20  |
| 348,200.00                             | DBX NIKKEI 225 (DR)            | EUR | 7,844,946.00  | 2.22  |
| 143,700.00                             | ISHARES CORE S&P 500 UCITS ETF | USD | 52,825,714.65 | 14.97 |
| 828,700.00                             | ISHARES EDGE MSCI ERP VALUE    | EUR | 5,611,127.70  | 1.59  |

| Quantity/<br>Nominal              | Name                            | Currency | Market value<br>in EUR | %<br>NAV     |
|-----------------------------------|---------------------------------|----------|------------------------|--------------|
| 2,220,000.00                      | ISHARES EDGE MSCI USA VALUE     | USD      | 16,735,643.81          | 4.74         |
| 26,500.00                         | ISHARES MSCI AUSTRALIA          | EUR      | 1,024,092.50           | 0.29         |
| 6,900.00                          | ISHARES MSCI CANADA B           | EUR      | 1,023,684.00           | 0.29         |
| 214,000.00                        | ISHARES MSCI EUROPE SRI         | EUR      | 12,553,240.00          | 3.56         |
| 123,700.00                        | ISHARES ST EU 600 OIL+GAS DE    | EUR      | 3,287,946.00           | 0.93         |
| 17,900.00                         | ISHARES USD CORP BOND UCITS ET  | USD      | 1,935,204.49           | 0.55         |
| 209,200.00                        | ISHR MSCI AC FAR EAST X-JP      | USD      | 12,957,028.42          | 3.67         |
| 2,600.00                          | ISHS CO EUR COR EUR SHS EUR ETF | EUR      | 351,156.00             | 0.10         |
| 286,900.00                        | X MSCI EMERGING MARKETS         | USD      | 16,061,464.71          | 4.55         |
| 628,200.00                        | X USD CORPORATE BOND            | USD      | 8,623,910.95           | 2.44         |
|                                   |                                 |          | <b>171,643,043.39</b>  | <b>48.62</b> |
|                                   |                                 |          | <b>171,643,043.39</b>  | <b>48.62</b> |
| <b>Total securities portfolio</b> |                                 |          | <b>288,126,425.91</b>  | <b>81.61</b> |

Financial derivative instruments as at June 30, 2021

| Quantity                       | Name  | Currency | Commitment<br>in EUR | Unrealised<br>appreciation /<br>(depreciation)<br>in EUR |
|--------------------------------|---|----------|----------------------|--|
| <b>Futures contracts</b>       |   |          |                      |  |
| 56.00                          | EUR/CHF CURRENCY FUTURE<br>13/09/2021       | CHF      | 6,385,696.04         | 32,606.96  |
| 202.00                         | EUR-JPY 13/09/2021                          | JPY      | 191,835.70           | (358,732.76)   |
| 40.00                          | EURO / GBP FUTURE 13/09/2021                | GBP      | 5,824,451.05         | (11,066.46)  |
| 870.00                         | EURO FX CURR FUT (CME)<br>13/09/2021        | USD      | 91,702,504.43        | (3,195,832.28)   |
| 7.00                           | EURO OAT FUTU FR GOVT 10YR 6%<br>08/09/2021 | EUR      | 854,770.00           | 3,280.00   |
| 1,068.00                       | EURO STOXX BANKS (SX7E)<br>17/09/2021       | EUR      | 5,001,444.00         | (230,720.04)   |
| (193.00)                       | EURO-BOBL FUTURE 08/09/2021                 | EUR      | 19,825,539.00        | (23,160.00)  |
| 9.00                           | EURO-BTP FUTURE 08/09/2021                  | EUR      | 949,788.00           | 9,900.00   |
| (6.00)                         | EURO-BUND FUTURE 08/09/2021                 | EUR      | 615,552.00           | (5,580.00)   |
| 11.00                          | EUR/SEK 13/09/2021                          | SEK      | 135,574.84           | 8,168.38   |
| 123.00                         | S&P 500 E-MINI FUTURE 17/09/2021            | USD      | 22,111,529.22        | 222,476.60   |
| (166.00)                       | ULTRA 10 YEAR US TREASURY NOT<br>21/09/2021 | USD      | 13,551,977.40        | (328,073.62)   |
|                                |   |          |                      | <b>(3,876,733.22)</b>                                    |
| <b>Total Futures contracts</b> |   |          |                      | <b>(3,876,733.22)</b>                                    |

Summary of net assets

|   |                       | %<br>NAV      |
|---|-----------------------|---------------|
| <b>Total securities portfolio</b>             | <b>288,126,425.91</b> | <b>81.61</b>  |
| <b>Total financial derivative instruments</b> | <b>(3,876,733.22)</b> | <b>(1.10)</b> |
| <b>Cash at bank</b>                           | <b>66,368,910.10</b>  | <b>18.80</b>  |
| <b>Other assets and liabilities</b>           | <b>2,435,348.42</b>   | <b>0.69</b>   |
| <b>Total net assets</b>                       | <b>353,053,951.21</b> | <b>100.00</b> |

The accompanying notes are an integral part of these financial statements.

CaixaBank Global SICAV - CAIXABANK GLOBAL ALBUS FUND (in EUR)

Portfolio Breakdowns

| Nature allocation                      | % of portfolio | % of net assets |
|--|----------------|-----------------|
| Undertakings for collective investment | 59.57          | 48.62           |
| Bonds and other debt instruments       | 28.19          | 23.00           |
| Shares                                 | 12.24          | 9.99            |
|  | <b>100.00</b>  | <b>81.61</b>    |

| Country allocation | % of portfolio | % of net assets |
|--------------------|----------------|-----------------|
| Ireland            | 45.80          | 37.40           |
| Luxembourg         | 14.45          | 11.78           |
| France             | 8.85           | 7.24            |
| Spain              | 6.61           | 5.40            |
| Netherlands        | 4.86           | 3.98            |
| Italy              | 4.19           | 3.42            |
| United States      | 3.82           | 3.10            |
| United Kingdom     | 2.73           | 2.22            |
| Germany            | 2.65           | 2.16            |
| Other              | 6.04           | 4.91            |
|                    | <b>100.00</b>  | <b>81.61</b>    |

Top Ten Holdings

| Top Ten Holdings               | Sector           | Market value<br>EUR | % of net assets |
|--------------------------------|------------------|---------------------|-----------------|
| ISHARES CORE S&P 500 UCITS ETF | Open-ended Funds | 52,825,714.65       | 14.97           |
| DBX MSCI JAPAN                 | Open-ended Funds | 21,902,504.16       | 6.20            |
| ISHARES EDGE MSCI USA VALUE    | Open-ended Funds | 16,735,643.81       | 4.74            |
| X MSCI EMERGING MARKETS        | Open-ended Funds | 16,061,464.71       | 4.55            |
| ISHR MSCI AC FAR EAST X-JP     | Open-ended Funds | 12,957,028.42       | 3.67            |
| ISHARES MSCI EUROPE SRI        | Open-ended Funds | 12,553,240.00       | 3.56            |
| DBX MSCI EUROPE (DR)           | Open-ended Funds | 8,905,380.00        | 2.52            |
| X USD CORPORATE BOND           | Open-ended Funds | 8,623,910.95        | 2.44            |
| DBX NIKKEI 225 (DR)            | Open-ended Funds | 7,844,946.00        | 2.22            |
| ISHARES EDGE MSCI ERP VALUE    | Open-ended Funds | 5,611,127.70        | 1.59            |

The accompanying notes are an integral part of these financial statements.

CaixaBank Global SICAV - CAIXABANK GLOBAL ITER FUND (in EUR)

Statement of Net Assets as at June 30, 2021

|  | Notes   | EUR                  |
|--|---------|----------------------|
| <b>Assets</b>  |         |                      |
| Investment in securities at cost                       |         | 42,151,629.80        |
| Unrealised appreciation / (depreciation) on securities |         | (171,908.27)         |
| Investment in securities at market value               | 2.c     | 41,979,721.53        |
| Investment in options contracts at market value        | 2.c, 10 | 47,272.00            |
| Cash at bank   | 2.c     | 3,879,802.13         |
| Receivable on withholding tax reclaim                  |         | 88,716.42            |
| Dividends and interest receivable                      |         | 267,500.77           |
| <b>Total assets</b>                                    |         | <b>46,263,012.85</b> |
| <b>Liabilities</b>                                     |         |                      |
| Accrued expenses                                       |         | 113,964.25           |
| Payable for investment purchased                       |         | 127,115.00           |
| Payable on redemptions                                 |         | 157,895.09           |
| Net unrealised depreciation on futures contracts       | 2.c, 9  | 1,909.59             |
| <b>Total liabilities</b>                               |         | <b>400,883.93</b>    |
| <b>Net assets at the end of the period</b>             |         | <b>45,862,128.92</b> |

Statement of Operations and Changes in Net Assets for the period ended June 30, 2021

|  | Notes | EUR                  |
|--|-------|----------------------|
| <b>Income</b>  |       |                      |
| Dividends (net of withholding taxes)                                 | 2.d   | 39,394.31            |
| Interest on bonds  | 2.d   | 377,938.66           |
| Bank interest  |       | 0.05                 |
| Other income   |       | 5.99                 |
| <b>Total income</b>  |       | <b>417,339.01</b>    |
| <b>Expenses</b>  |       |                      |
| Global Management fees   | 4     | 196,192.07           |
| Depositary fees  | 5     | 7,747.21             |
| Domiciliary, Administrative and Registrar and Transfer Agent's fees  | 6     | 25,719.80            |
| Professional fees  |       | 8,721.25             |
| Transaction costs  | 12    | 3,869.22             |
| Taxe d'abonnement  | 7     | 11,943.91            |
| Bank interest  |       | 12,895.66            |
| Other expenses   | 11    | 14,830.51            |
| <b>Total expenses</b>  |       | <b>281,919.63</b>    |
| <b>Net investment income / (loss)</b>                                |       | <b>135,419.38</b>    |
| Net realised gain / (loss) on:                                       |       |                      |
| Sales of investments   | 2.e   | (343,479.61)         |
| Foreign exchange transactions  | 2.b   | 31,158.79            |
| Futures contracts  | 2.c   | 939,323.00           |
| Options and swaps contracts  | 2.c   | (161,021.00)         |
| <b>Net realised gain / (loss) for the period</b>                     |       | <b>601,400.56</b>    |
| Net change in unrealised appreciation / (depreciation) on:           |       |                      |
| Investments  | 2.e   | 254,671.10           |
| Futures contracts  | 2.c   | (212,595.11)         |
| Options and swaps contracts  | 2.c   | 63,637.00            |
| <b>Increase / (Decrease) in net assets as a result of operations</b> |       | <b>707,113.55</b>    |
| Proceeds received on subscription of shares                          |       | 486,866.78           |
| Net amount paid on redemption of shares                              |       | (12,616,291.76)      |
| Net assets at the beginning of the period                            |       | 57,284,440.35        |
| <b>Net assets at the end of the period</b>                           |       | <b>45,862,128.92</b> |

Statement of Changes in Number of Shares

|   | Number of shares in issue at the beginning of the period | Number of shares subscribed | Number of shares redeemed | Number of shares in issue at the end of the period |
|---|--|-----------------------------|---------------------------|--|
| A | 2,181.69   | 4,995.12                    | (49.06)                   | 7,127.75   |
| B | 2,487,857.95   | 13,993.77                   | (670,109.58)              | 1,831,742.14                                       |
| C | 2,519,256.54   | 28,626.94                   | (463,148.34)              | 2,084,735.14                                       |
| E | 648,010.20   | -                           | (111,108.97)              | 536,901.23   |
| I | -  | -                           | -                         | -  |

The accompanying notes are an integral part of these financial statements.

CaixaBank Global SICAV - CAIXABANK GLOBAL ITER FUND (in EUR)

Securities Portfolio as at June 30, 2021

| Quantity/<br>Nominal  | Name                                  | Currency | Market value<br>in EUR | %<br>NAV     |
|---|---------------------------------------|----------|------------------------|--------------|
| <b>Transferable securities admitted to an official exchange listing</b> |                                       |          |                        |              |
| <b>Bonds and other debt instruments</b>                                 |                                       |          |                        |              |
| <b>Government</b>   |                                       |          |                        |              |
| 450,000.00  | BELGIAN 0.2% 16-22/10/2023            | EUR      | 458,950.50             | 1.00         |
| 1,085,000.00  | EFSS 3.375% 11-05/07/2021             | EUR      | 1,085,363.48           | 2.37         |
| 409,513.00  | ESM 0% 18-17/01/2022                  | EUR      | 410,802.97             | 0.90         |
| 200,000.00  | EUROPEAN UNION 0% 20-04/11/2025       | EUR      | 203,893.00             | 0.44         |
| 110,000.00  | EUROPEAN UNION 0% 21-04/03/2026       | EUR      | 112,163.70             | 0.24         |
| 125,000.00  | EUROPEAN UNION 0% 21-06/07/2026       | EUR      | 127,469.38             | 0.28         |
| 1,842,267.00  | FRANCE O.A.T. 0% 19-25/02/2022        | EUR      | 1,850,354.55           | 4.04         |
| 1,925,325.00  | FRANCE O.A.T. 1.75% 13-25/05/2023     | EUR      | 2,013,466.38           | 4.40         |
| 550,000.00  | FRANCE O.A.T. 2.25% 13-25/05/2024     | EUR      | 596,090.00             | 1.30         |
| 200,000.00  | INSTIT CRDT OFCL 0.2% 19-31/01/2024   | EUR      | 203,232.00             | 0.44         |
| 150,000.00  | INSTIT CRDT OFCL 0.25% 20-30/04/2024  | EUR      | 152,802.75             | 0.33         |
| 843,522.00  | IRISH GOVT 0.8% 15-15/03/2022         | EUR      | 852,054.23             | 1.86         |
| 350,000.00  | ITALY BTSP 0% 21-15/04/2024           | EUR      | 351,956.50             | 0.77         |
| 1,000,000.00  | ITALY BTSP 0.6% 20-15/06/2023         | EUR      | 1,018,965.00           | 2.22         |
| 1,000,000.00  | ITALY BTSP 1.2% 17-01/04/2022         | EUR      | 1,012,750.00           | 2.21         |
| 450,000.00  | ITALY BTSP 2.05% 17-01/08/2027        | EUR      | 497,580.75             | 1.08         |
| 900,000.00  | ITALY BTSP 4.5% 13-01/03/2024         | EUR      | 1,013,634.00           | 2.21         |
| 1,281,000.00  | ITALY BTSP 5.5% 12-01/11/2022         | EUR      | 1,381,955.61           | 3.01         |
| 600,000.00  | NETHERLANDS GOVT 1.75% 13-15/07/2023  | EUR      | 630,282.00             | 1.37         |
| 400,000.00  | NORDRHEIN-WEST 0.125% 16-16/03/2023   | EUR      | 404,520.00             | 0.88         |
| 143,536.00  | PORTUGUESE OTS 4.95% 08-25/10/2023    | EUR      | 162,178.46             | 0.35         |
| 90,000.00   | PORTUGUESE OTS 5.65% 13-15/02/2024    | EUR      | 104,833.35             | 0.23         |
| 300,000.00  | REP OF AUSTRIA 1.75% 13-20/10/2023    | EUR      | 316,641.00             | 0.69         |
| 900,000.00  | SPANISH GOVT 0.05% 18-31/10/2021      | EUR      | 901,971.00             | 1.97         |
| 550,000.00  | SPANISH GOVT 0.25% 19-30/07/2024      | EUR      | 561,558.25             | 1.22         |
| 650,000.00  | SPANISH GOVT 4.4% 13-31/10/2023       | EUR      | 724,873.50             | 1.58         |
| 400,000.00  | SPANISH GOVT 4.8% 08-31/01/2024       | EUR      | 454,900.00             | 0.99         |
|   |                                       |          | <b>17,605,242.36</b>   | <b>38.38</b> |
| <b>Banks</b>  |                                       |          |                        |              |
| 900,000.00  | AGENCE FRANCAISE 1.375% 14-17/09/2024 | EUR      | 951,363.00             | 2.08         |
| 280,000.00  | BANK OF AMER CRP 17-04/05/2023 FRN    | EUR      | 281,479.80             | 0.61         |
| 350,000.00  | BANK OF AMER CRP 2.375% 14-19/06/2024 | EUR      | 375,756.50             | 0.82         |
| 100,000.00  | BANKIA 17-15/03/2027 FRN              | EUR      | 102,255.00             | 0.22         |
| 400,000.00  | BANQ FED CRD MUT 2.625% 14-18/03/2024 | EUR      | 430,830.00             | 0.94         |
| 300,000.00  | BARCLAYS BK PLC 6.625% 11-30/03/2022  | EUR      | 315,121.50             | 0.69         |
| 322,000.00  | BK NED GEMEENTEN 0.05% 16-13/07/2024  | EUR      | 326,962.02             | 0.71         |
| 100,000.00  | CAIXA GERAL DEPO 1% 15-27/01/2022     | EUR      | 100,799.00             | 0.22         |
| 100,000.00  | CAJAS RURALES UN 1.25% 15-26/01/2022  | EUR      | 100,960.00             | 0.22         |
| 310,000.00  | CRED SUIS GP FUN 1.25% 15-14/04/2022  | EUR      | 313,405.35             | 0.68         |
| 300,000.00  | CREDIT AGRICOLE 0.75% 16-01/12/2022   | EUR      | 305,242.50             | 0.67         |
| 314,000.00  | DNB BOLIGKREDIT 0.25% 16-18/04/2023   | EUR      | 318,078.86             | 0.69         |
| 400,000.00  | INTESA SANPAOLO 4% 13-30/10/2023      | EUR      | 438,576.00             | 0.96         |
| 200,000.00  | INTESA SANPAOLO 6.625% 13-13/09/2023  | EUR      | 226,619.00             | 0.49         |
| 200,000.00  | JPMORGAN CHASE 0.625% 16-25/01/2024   | EUR      | 203,820.00             | 0.44         |
| 500,000.00  | KFW 0.05% 16-30/05/2024               | EUR      | 508,710.00             | 1.11         |
| 68,000.00   | MEDIOBANCA SPA 19-25/01/2024 SR       | EUR      | 71,313.30              | 0.16         |
| 387,000.00  | MORGAN STANLEY 1.75% 16-11/03/2024    | EUR      | 406,572.53             | 0.89         |
| 150,000.00  | MORGAN STANLEY 1.875% 14-30/03/2023   | EUR      | 155,623.50             | 0.34         |
| 350,000.00  | NED WATERSCHAPBK 0% 20-14/04/2023     | EUR      | 353,335.50             | 0.77         |
| 314,000.00  | NORDEA MORTGAGE 0.25% 18-28/02/2023   | EUR      | 318,041.18             | 0.69         |
| 200,000.00  | SANTANDER CONSUM 0.875% 19-21/01/2022 | EUR      | 201,440.00             | 0.44         |
| 600,000.00  | SOCIETE GENERALE 17-01/04/2022 FRN    | EUR      | 603,546.00             | 1.32         |
| 393,000.00  | UBS GROUP FUNDIN 2.125% 16-04/03/2024 | EUR      | 416,845.28             | 0.91         |
|   |                                       |          | <b>7,826,695.82</b>    | <b>17.07</b> |
| <b>Energy</b>   |                                       |          |                        |              |
| 100,000.00  | EDP FINANCE BV 2.375% 16-23/03/2023   | EUR      | 104,590.00             | 0.23         |
| 400,000.00  | ELEC DE FRANCE 18-31/12/2049 FRN      | EUR      | 428,976.00             | 0.94         |
| 100,000.00  | ELEC DE FRANCE 3.875% 12-18/01/2022   | EUR      | 102,359.00             | 0.22         |
| 216,000.00  | ENEL FIN INTL NV 4.875% 12-17/04/2023 | EUR      | 236,382.84             | 0.52         |
| 147,000.00  | ENI SPA 0.75% 16-17/05/2022           | EUR      | 148,463.39             | 0.32         |
| 100,000.00  | E.ON SE 0% 19-28/08/2024              | EUR      | 100,418.00             | 0.22         |
| 500,000.00  | IBERDROLA INTL 1.125% 15-27/01/2023   | EUR      | 511,597.50             | 1.12         |
| 100,000.00  | IBERDROLA INTL 20-31/12/2060 FRN      | EUR      | 103,250.00             | 0.23         |
| 200,000.00  | IBERDROLA INTL 3% 13-31/01/2022       | EUR      | 204,027.00             | 0.44         |
| 611,000.00  | INNOGY FINANCE 0.75% 18-30/11/2022    | EUR      | 618,564.18             | 1.34         |
| 300,000.00  | REPSOL INTL FIN 0.5% 17-23/05/2022    | EUR      | 302,382.00             | 0.66         |
| 100,000.00  | REPSOL INTL FIN 3.625% 13-07/10/2021  | EUR      | 101,081.00             | 0.22         |

| Quantity/<br>Nominal                          | Name                                  | Currency | Market value<br>in EUR | %<br>NAV     |
|---|---------------------------------------|----------|------------------------|--------------|
| 302,000.00                                    | RWE FINANCE BV 6.5% 09-10/08/2021     | EUR      | 304,268.02             | 0.66         |
| 500,000.00                                    | TOTAL CAP CANADA 1.125% 14-18/03/2022 | EUR      | 505,680.00             | 1.10         |
| 209,000.00                                    | TOTAL CAPITAL 3.125% 10-16/09/2022    | EUR      | 218,074.78             | 0.48         |
|   |                                       |          | <b>3,990,113.71</b>    | <b>8.70</b>  |
| <b>Real estate</b>                            |                                       |          |                        |              |
| 100,000.00                                    | AROUNDTOWN SA 0% 20-16/07/2026        | EUR      | 97,749.50              | 0.21         |
| 300,000.00                                    | VONOVIA BV 0.125% 19-06/04/2023       | EUR      | 301,543.50             | 0.66         |
| 200,000.00                                    | VONOVIA BV 0.75% 17-25/01/2022        | EUR      | 201,286.00             | 0.44         |
| 400,000.00                                    | VONOVIA BV 0.875% 16-10/06/2022       | EUR      | 404,700.00             | 0.88         |
| 100,000.00                                    | VONOVIA BV 1.625% 20-07/04/2024       | EUR      | 104,339.00             | 0.23         |
| 400,000.00                                    | VONOVIA FINANCE BV 14-29/12/2049 FRN  | EUR      | 407,172.00             | 0.89         |
|   |                                       |          | <b>1,516,790.00</b>    | <b>3.31</b>  |
| <b>Metal</b>                                  |                                       |          |                        |              |
| 100,000.00                                    | GLENCORE FINANCE 0.625% 19-11/09/2024 | EUR      | 101,612.50             | 0.22         |
| 600,000.00                                    | GLENCORE FINANCE 1.875% 16-13/09/2023 | EUR      | 622,158.00             | 1.36         |
|   |                                       |          | <b>723,770.50</b>      | <b>1.58</b>  |
| <b>Telecommunication</b>                      |                                       |          |                        |              |
| 640,000.00                                    | AT&T INC 2.4% 14-15/03/2024           | EUR      | 679,536.00             | 1.48         |
|   |                                       |          | <b>679,536.00</b>      | <b>1.48</b>  |
| <b>Food services</b>                          |                                       |          |                        |              |
| 200,000.00                                    | AUCHAN SA 2.25% 13-06/04/2023         | EUR      | 208,360.00             | 0.45         |
| 350,000.00                                    | CARLSBERG BREW 0.5% 17-06/09/2023     | EUR      | 354,868.50             | 0.78         |
|   |                                       |          | <b>563,228.50</b>      | <b>1.23</b>  |
| <b>Insurance</b>                              |                                       |          |                        |              |
| 400,000.00                                    | ALLIANZ SE 13-29/10/2049 FRN          | EUR      | 441,250.00             | 0.96         |
|   |                                       |          | <b>441,250.00</b>      | <b>0.96</b>  |
| <b>Supranational organisation</b>             |                                       |          |                        |              |
| 50,000.00                                     | EURO BK RECON&DV 0% 19-17/10/2024     | EUR      | 50,712.00              | 0.11         |
| 350,000.00                                    | EUROPEAN INVT BK 0.5% 15-15/11/2023   | EUR      | 359,257.50             | 0.78         |
|   |                                       |          | <b>409,969.50</b>      | <b>0.89</b>  |
| <b>Auto Parts &amp; Equipment</b>             |                                       |          |                        |              |
| 118,000.00                                    | DAIMLER INTL FIN 0.25% 18-11/05/2022  | EUR      | 118,684.99             | 0.26         |
|   |                                       |          | <b>118,684.99</b>      | <b>0.26</b>  |
|   |                                       |          | <b>33,875,281.38</b>   | <b>73.86</b> |
| <b>Money market instruments</b>               |                                       |          |                        |              |
| <b>Government</b>                             |                                       |          |                        |              |
| 1,000,000.00                                  | ITALY BOTS 0% 21-14/04/2022           | EUR      | 1,004,520.00           | 2.19         |
| 1,000,000.00                                  | ITALY BOTS 0% 21-29/10/2021           | EUR      | 1,001,810.00           | 2.18         |
| 1,000,000.00                                  | ITALY BOTS 0% 21-30/07/2021           | EUR      | 1,000,435.00           | 2.18         |
| 1,000,000.00                                  | LETRAS 0% 21-06/05/2022               | EUR      | 1,004,735.00           | 2.20         |
|   |                                       |          | <b>4,011,500.00</b>    | <b>8.75</b>  |
|   |                                       |          | <b>4,011,500.00</b>    | <b>8.75</b>  |
| <b>Funds</b>                                  |                                       |          |                        |              |
| <b>Undertakings for collective investment</b> |                                       |          |                        |              |
| <b>Open-ended Funds</b>                       |                                       |          |                        |              |
| 11,300.00                                     | DBX MSCI EUROPE (DR)                  | EUR      | 814,165.00             | 1.78         |
| 1,450.00                                      | ISHARES CORE S&P 500 UCITS ETF        | USD      | 533,036.09             | 1.16         |
| 123,400.00                                    | ISHARES EDGE MSCI USA VALUE           | USD      | 930,260.56             | 2.02         |
| 7,300.00                                      | ISHARES MSCI AUSTRALIA                | EUR      | 282,108.50             | 0.62         |
| 17,800.00                                     | ISHARES MSCI EUROPE EUR SHS ETF       | EUR      | 496,976.00             | 1.08         |
| 9,400.00                                      | ISHARES MSCI EUROPE SRI               | EUR      | 551,404.00             | 1.20         |
| 4,100.00                                      | ISHARES ST 600 BAS RES DE             | EUR      | 245,590.00             | 0.54         |
| 18,000.00                                     | ISHR STOXX EUR 600 BANKS DE           | EUR      | 239,400.00             | 0.52         |
|   |                                       |          | <b>4,092,940.15</b>    | <b>8.92</b>  |
|   |                                       |          | <b>4,092,940.15</b>    | <b>8.92</b>  |
| <b>Total securities portfolio</b>             |                                       |          | <b>41,979,721.53</b>   | <b>91.53</b> |

The accompanying notes are an integral part of these financial statements.

## CaixaBank Global SICAV - CAIXABANK GLOBAL ITER FUND (in EUR)

## Financial derivative instruments as at June 30, 2021

| Quantity                       | Name                                       | Currency | Commitment<br>in EUR | Unrealised<br>appreciation /<br>(depreciation)<br>in EUR |
|--------------------------------|--|----------|----------------------|--|
| <b>Futures contracts</b>       |  |          |                      |  |
| 6.00                           | E-MINI MSCI EMERGING MARKETS<br>17/09/2021 | USD      | 347,746.02           | (1,264.86)   |
| 2.00                           | EUR/CHF CURRENCY FUTURE<br>13/09/2021      | CHF      | 228,060.57           | 1,265.74   |
| 7.00                           | EUR-JPY 13/09/2021                         | JPY      | 6,647.77             | (12,431.33)  |
| 6.00                           | EURO / GBP FUTURE 13/09/2021               | GBP      | 873,667.66           | (1,659.97)   |
| (4.00)                         | EURO FX CURR FUT (CME)<br>13/09/2021       | USD      | 421,620.71           | 1,749.73   |
| 1.00                           | EUR/SEK 13/09/2021                         | SEK      | 12,324.99            | 742.58   |
| 3.00                           | NIKKEI 225 (OSE) 09/09/2021                | JPY      | 656,226.93           | (5,470.17)   |
| 11.00                          | S&P 500 E-MINI FUTURE 17/09/2021           | USD      | 1,977,453.83         | 19,896.28  |
| 18.00                          | STOXX 600(SXXP) 17/09/2021                 | EUR      | 407,556.00           | (5,274.00)   |
| 2.00                           | TOPIX INDX FUTR 09/09/2021                 | JPY      | 295,323.65           | (2,507.16)   |
| (11.00)                        | US 5YR NOTE FUTURE (CBT)<br>30/09/2021     | USD      | 910,535.46           | 3,043.57   |
|                                |  |          |                      | <b>(1,909.59)</b>  |
| <b>Total Futures contracts</b> |  |          |                      | <b>(1,909.59)</b>  |

| Quantity                                      | Name  | Currency | Commitment<br>in EUR | Market value<br>in EUR |
|---|---|----------|----------------------|------------------------|
| <b>Options contracts</b>                      |   |          |                      |                        |
| (37.00)                                       | PUT EURO STOXX 50 - OPTION<br>17/09/2021 35 | EUR      | 160,755.26           | (9,065.00)             |
| 37.00   | PUT EURO STOXX 50 - OPTION<br>17/09/2021 38 | EUR      | 336,052.17           | 18,389.00              |
| (40.00)                                       | PUT EURO STOXX 50 - OPTION<br>17/12/2021 34 | EUR      | 216,188.25           | (19,520.00)            |
| 40.00   | PUT EURO STOXX 50 - OPTION<br>17/12/2021 36 | EUR      | 358,893.95           | 31,840.00              |
| (34.00)                                       | PUT EURO STOXX 50 - OPTION<br>18/03/2022 36 | EUR      | 358,993.93           | (41,208.00)            |
| 34.00   | PUT EURO STOXX 50 - OPTION<br>18/03/2022 39 | EUR      | 540,390.95           | 63,206.00              |
| 108.00  | PUT EURO-SCHATZ FUTURE<br>23/07/2021 112    | EUR      | 10,927,872.00        | 540.00                 |
| 103.00  | PUT EURO-SCHATZ FUTURE<br>23/07/2021 112.1  | EUR      | 10,421,952.00        | 2,060.00               |
| 103.00  | PUT EURO-SCHATZ FUTURE<br>27/08/2021 112    | EUR      | 10,421,952.00        | 1,030.00               |
|   |   |          |                      | <b>47,272.00</b>       |
| <b>Options contracts</b>                      |   |          |                      | <b>47,272.00</b>       |
| <b>Total financial derivative instruments</b> |   |          |                      | <b>45,362.41</b>       |

## Summary of net assets

|  |                      | %             |
|--|----------------------|---------------|
|  |                      | NAV           |
| Total securities portfolio             | 41,979,721.53        | 91.53         |
| Total financial derivative instruments | 45,362.41            | 0.10          |
| Cash at bank                           | 3,879,802.13         | 8.46          |
| Other assets and liabilities           | (42,757.15)          | (0.09)        |
| <b>Total net assets</b>                | <b>45,862,128.92</b> | <b>100.00</b> |

The accompanying notes are an integral part of these financial statements.

CaixaBank Global SICAV - CAIXABANK GLOBAL ITER FUND (in EUR)

Portfolio Breakdowns

| Nature allocation                      | % of portfolio | % of net assets |
|--|----------------|-----------------|
| Bonds and other debt instruments       | 80.69          | 73.86           |
| Undertakings for collective investment | 9.75           | 8.92            |
| Money market instruments               | 9.56           | 8.75            |
|  | <b>100.00</b>  | <b>91.53</b>    |

| Country allocation | % of portfolio | % of net assets |
|--------------------|----------------|-----------------|
| Italy              | 21.84          | 19.98           |
| France             | 18.36          | 16.84           |
| Netherlands        | 12.71          | 11.63           |
| Spain              | 10.02          | 9.17            |
| Ireland            | 7.50           | 6.86            |
| Luxembourg         | 7.22           | 6.62            |
| United States      | 5.01           | 4.58            |
| Germany            | 4.62           | 4.23            |
| Other              | 12.72          | 11.62           |
|                    | <b>100.00</b>  | <b>91.53</b>    |

Top Ten Holdings

| Top Ten Holdings                  | Sector     | Market value<br>EUR | % of net assets |
|-----------------------------------|------------|---------------------|-----------------|
| FRANCE O.A.T. 1.75% 13-25/05/2023 | Government | 2,013,466.38        | 4.40            |
| FRANCE O.A.T. 0% 19-25/02/2022    | Government | 1,850,354.55        | 4.04            |
| ITALY BTPS 5.5% 12-01/11/2022     | Government | 1,381,955.61        | 3.01            |
| EFSF 3.375% 11-05/07/2021         | Government | 1,085,363.48        | 2.37            |
| ITALY BTPS 0.6% 20-15/06/2023     | Government | 1,018,965.00        | 2.22            |
| ITALY BTPS 4.5% 13-01/03/2024     | Government | 1,013,634.00        | 2.21            |
| ITALY BTPS 1.2% 17-01/04/2022     | Government | 1,012,750.00        | 2.21            |
| LETRAS 0% 21-06/05/2022           | Government | 1,004,735.00        | 2.20            |
| ITALY BOTS 0% 21-14/04/2022       | Government | 1,004,520.00        | 2.19            |
| ITALY BOTS 0% 21-29/10/2021       | Government | 1,001,810.00        | 2.18            |

The accompanying notes are an integral part of these financial statements.



CaixaBank Global SICAV - CAIXABANK GLOBAL IBERIAN EQUITY FUND\* (in EUR)

Statement of Net Assets as at April 16, 2021

Statement of Operations and Changes in Net Assets for the period ended April 16, 2021

|  | Notes | EUR |
|--|-------|-----|
| <b>Assets</b>                              |       |     |
|  |       |     |
|  |       |     |
| <b>Liabilities</b>                         |       |     |
|  |       |     |
| <b>Net assets at the end of the period</b> |       | -   |

\* Please see Note 1.

|  | Notes | EUR                |
|--|-------|--------------------|
| <b>Income</b>  |       |                    |
| Dividends (net of withholding taxes)                                 | 2.d   | 24,367.32          |
| <b>Total income</b>  |       | <b>24,367.32</b>   |
| <b>Expenses</b>  |       |                    |
| Global Management fees   | 4     | 3,917.82           |
| Depositary fees  | 5     | 3,019.17           |
| Domiciliary, Administrative and Registrar and Transfer Agent's fees  | 6     | 12,991.66          |
| Professional fees  |       | 3,206.50           |
| Transaction costs  | 12    | 4,797.40           |
| Taxe d'abonnement  | 7     | 33.72              |
| Bank interest  |       | 583.50             |
| Other expenses   | 11    | 13,238.81          |
| Liquidation fees   |       | 13,000.00          |
| <b>Total expenses</b>  |       | <b>54,788.58</b>   |
| <b>Net investment income / (loss)</b>                                |       | <b>(30,421.26)</b> |
| Net realised gain / (loss) on:                                       |       |                    |
| Sales of investments   | 2.e   | 427,340.72         |
| Futures contracts  | 2.c   | 2,606.34           |
| <b>Net realised gain / (loss) for the period</b>                     |       | <b>399,525.80</b>  |
| Net change in unrealised appreciation / (depreciation) on:           |       |                    |
| Investments  | 2.e   | (47,235.08)        |
| Futures contracts  | 2.c   | 948.00             |
| <b>Increase / (Decrease) in net assets as a result of operations</b> |       | <b>353,238.72</b>  |
| Proceeds received on subscription of shares                          |       | 11,727.73          |
| Net amount paid on redemption of shares                              |       | (4,480,565.91)     |
| Net assets at the beginning of the period                            |       | 4,115,599.46       |
| <b>Net assets at the end of the period</b>                           |       | <b>-</b>           |

Statement of Changes in Number of Shares

|   | Number of shares in issue at the beginning of the period | Number of shares subscribed | Number of shares redeemed | Number of shares in issue at the end of the period |
|---|--|-----------------------------|---------------------------|--|
| A | 5,915.80   | 1,472.58                    | (7,388.38)                | -  |
| B | 4,413.65   | -                           | (4,413.65)                | -  |
| I | 500,000.00   | -                           | (500,000.00)              | -  |

The accompanying notes are an integral part of these financial statements.

## CaixaBank Global SICAV - CAIXABANK GLOBAL EURO SHORT DURATION FUND (in EUR)

## Statement of Net Assets as at June 30, 2021

## Statement of Operations and Changes in Net Assets for the period ended June 30, 2021

|  | Notes  | EUR                  |  | Notes | EUR                  |
|--|--------|----------------------|--|-------|----------------------|
| <b>Assets</b>  |        |                      | <b>Income</b>  |       |                      |
| Investment in securities at cost                       |        | 44,320,370.72        | Dividends (net of withholding taxes)                                 | 2.d   | 13,476.23            |
| Unrealised appreciation / (depreciation) on securities |        | (543,044.65)         | Interest on bonds  | 2.d   | 519,600.13           |
| Investment in securities at market value               | 2.c    | 43,777,326.07        | <b>Total income</b>  |       | <b>533,076.36</b>    |
| Cash at bank   | 2.c    | 6,735,101.90         | <b>Expenses</b>  |       |                      |
| Receivable for investment sold                         |        | 2,563,742.67         | Global Management fees   | 4     | 98,810.79            |
| Receivable on subscriptions                            |        | 99.96                | Depository fees  | 5     | 7,193.51             |
| Dividends and interest receivable                      |        | 262,580.62           | Domiciliary, Administrative and Registrar and Transfer Agent's fees  | 6     | 31,407.07            |
| <b>Total assets</b>                                    |        | <b>53,338,851.22</b> | Professional fees  |       | 8,202.47             |
| <b>Liabilities</b>                                     |        |                      | Transaction costs  | 12    | 1,391.29             |
| Accrued expenses                                       |        | 52,837.33            | Taxe d'abonnement  | 7     | 6,989.90             |
| Payable for investment purchased                       |        | 127,115.00           | Bank interest  |       | 13,729.47            |
| Payable on redemptions                                 |        | 8,593.24             | Other expenses   | 11    | 10,743.44            |
| Net unrealised depreciation on futures contracts       | 2.c, 9 | 23,740.11            | <b>Total expenses</b>  |       | <b>178,467.94</b>    |
| <b>Total liabilities</b>                               |        | <b>212,285.68</b>    | <b>Net investment income / (loss)</b>                                |       | <b>354,608.42</b>    |
| <b>Net assets at the end of the period</b>             |        | <b>53,126,565.54</b> | Net realised gain / (loss) on:                                       |       |                      |
|  |        |                      | Sales of investments   | 2.e   | (533,222.56)         |
|  |        |                      | Foreign exchange transactions  | 2.b   | 13,700.21            |
|  |        |                      | Futures contracts  | 2.c   | 131,171.58           |
|  |        |                      | <b>Net realised gain / (loss) for the period</b>                     |       | <b>(33,742.35)</b>   |
|  |        |                      | Net change in unrealised appreciation / (depreciation) on:           |       |                      |
|  |        |                      | Investments  | 2.e   | (125,799.70)         |
|  |        |                      | Futures contracts  | 2.c   | 5,145.83             |
|  |        |                      | <b>Increase / (Decrease) in net assets as a result of operations</b> |       | <b>(154,396.22)</b>  |
|  |        |                      | Proceeds received on subscription of shares                          |       | 4,732,938.43         |
|  |        |                      | Net amount paid on redemption of shares                              |       | (10,228,851.74)      |
|  |        |                      | Net assets at the beginning of the period                            |       | 58,776,875.07        |
|  |        |                      | <b>Net assets at the end of the period</b>                           |       | <b>53,126,565.54</b> |

## Statement of Changes in Number of Shares

|   | Number of shares in issue at the beginning of the period | Number of shares subscribed | Number of shares redeemed | Number of shares in issue at the end of the period |
|---|--|-----------------------------|---------------------------|--|
| A | 301,965.68   | 156,486.64                  | (68,960.65)               | 389,491.67   |
| B | 527,752.62   | 59,460.68                   | (218,754.35)              | 368,458.95   |
| C | 843,904.58   | 102,838.19                  | (358,933.40)              | 587,809.37   |
| E | 851,923.29   | 102,914.96                  | (395,363.85)              | 559,474.40   |
| G | -  | -                           | -                         | -  |
| I | 3,432,173.70   | 58,910.10                   | (1,348.01)                | 3,489,735.79                                       |

The accompanying notes are an integral part of these financial statements.

CaixaBank Global SICAV - CAIXABANK GLOBAL EURO SHORT DURATION FUND (in EUR)

Securities Portfolio as at June 30, 2021

| Quantity/<br>Nominal  | Name                                  | Currency | Market value<br>in EUR | %<br>NAV     |
|---|---------------------------------------|----------|------------------------|--------------|
| <b>Transferable securities admitted to an official exchange listing</b> |                                       |          |                        |              |
| <b>Bonds and other debt instruments</b>                                 |                                       |          |                        |              |
| <b>Government</b>   |                                       |          |                        |              |
| 530,000.00  | BELGIAN 0.2% 16-22/10/2023            | EUR      | 540,541.70             | 1.02         |
|   | 0.59 ESM 0% 18-17/01/2022             | EUR      | 0.59                   | 0.00         |
| 1,477,000.00  | EUROPEAN UNION 0% 20-04/11/2025       | EUR      | 1,505,749.81           | 2.83         |
| 725,000.00  | EUROPEAN UNION 0% 21-02/06/2028       | EUR      | 736,252.00             | 1.39         |
| 1,049,000.00  | EUROPEAN UNION 0% 21-04/03/2026       | EUR      | 1,069,633.83           | 2.01         |
| 125,000.00  | EUROPEAN UNION 0% 21-06/07/2026       | EUR      | 127,469.38             | 0.24         |
| 1,000,000.00  | FRANCE O.A.T. 1.75% 13-25/05/2023     | EUR      | 1,045,780.00           | 1.97         |
| 1,700,000.00  | FRANCE O.A.T. 2.25% 13-25/05/2024     | EUR      | 1,842,460.00           | 3.47         |
| 1,800,000.00  | FRANCE O.A.T. 4.25% 07-25/10/2023     | EUR      | 2,006,163.00           | 3.78         |
| 150,000.00  | INSTIT CRDT OFCL 0.2% 19-31/01/2024   | EUR      | 152,424.00             | 0.29         |
| 568,000.00  | INSTIT CRDT OFCL 0.25% 20-30/04/2024  | EUR      | 578,613.08             | 1.09         |
| 500,000.00  | INSTIT CRDT OFCL 0.75% 18-31/10/2023  | EUR      | 513,985.00             | 0.97         |
| 500,000.00  | IRISH GOVT 1.35% 18-18/03/2031        | EUR      | 562,435.00             | 1.06         |
| 300,000.00  | IRISH GOVT 3.4% 14-18/03/2024         | EUR      | 332,454.00             | 0.63         |
| 400,000.00  | ITALY BTPS 0% 21-15/04/2024           | EUR      | 402,236.00             | 0.76         |
| 2,500,000.00  | ITALY BTPS 0.95% 18-01/03/2023        | EUR      | 2,555,800.00           | 4.80         |
| 1,200,000.00  | ITALY BTPS 2.45% 18-01/10/2023        | EUR      | 1,274,958.00           | 2.40         |
| 850,000.00  | ITALY BTPS 4.5% 13-01/03/2024         | EUR      | 957,321.00             | 1.80         |
| 2,000,000.00  | ITALY BTPS 5.5% 12-01/11/2022         | EUR      | 2,157,620.00           | 4.05         |
| 1,000,000.00  | NORDRHEIN-WEST 0.125% 16-16/03/2023   | EUR      | 1,011,300.00           | 1.90         |
| 300,000.00  | PORTUGUESE OTS 2.2% 15-17/10/2022     | EUR      | 311,163.00             | 0.59         |
| 500,000.00  | PORTUGUESE OTS 4.95% 08-25/10/2023    | EUR      | 564,940.00             | 1.06         |
| 1,900,000.00  | SPANISH GOVT 0.25% 19-30/07/2024      | EUR      | 1,939,928.50           | 3.65         |
|   |                                       |          | <b>22,189,227.89</b>   | <b>41.76</b> |
| <b>Banks</b>  |                                       |          |                        |              |
| 200,000.00  | ABN AMRO BANK NV 1.25% 20-28/05/2025  | EUR      | 209,029.00             | 0.39         |
| 200,000.00  | AGENCE FRANCAISE 0.125% 17-15/11/2023 | EUR      | 202,712.00             | 0.38         |
| 300,000.00  | AGENCE FRANCAISE 1.375% 14-17/09/2024 | EUR      | 317,121.00             | 0.60         |
| 100,000.00  | BANKIA 17-15/03/2027 FRN              | EUR      | 102,255.00             | 0.19         |
| 600,000.00  | BANQ FED CRD MUT 2.625% 14-18/03/2024 | EUR      | 646,245.00             | 1.22         |
| 450,000.00  | BK NED GEMEENTEN 0.05% 16-13/07/2024  | EUR      | 456,934.50             | 0.86         |
| 400,000.00  | BNP PARIBAS 15-29/12/2049 FRN         | EUR      | 421,000.00             | 0.79         |
| 200,000.00  | BNP PARIBAS 20-14/10/2027 FRN         | EUR      | 200,384.00             | 0.38         |
| 200,000.00  | CRD MUTUEL ARKEA 20-11/06/2029 FRN    | EUR      | 208,690.00             | 0.39         |
| 600,000.00  | ERSTE GROUP 16-29/12/2049 FRN         | EUR      | 615,000.00             | 1.16         |
| 600,000.00  | INTESA SANPAOLO 4% 13-30/10/2023      | EUR      | 657,864.00             | 1.24         |
| 400,000.00  | INTESA SANPAOLO 6.625% 13-13/09/2023  | EUR      | 453,238.00             | 0.85         |
| 584,000.00  | KFW 0.05% 16-30/05/2024               | EUR      | 594,173.28             | 1.12         |
| 450,000.00  | NED WATERSCHAPBK 0.25% 17-07/06/2024  | EUR      | 459,580.50             | 0.87         |
| 700,000.00  | SOCIETE GENERALE 17-01/04/2022 FRN    | EUR      | 704,137.00             | 1.32         |
|   |                                       |          | <b>6,248,363.28</b>    | <b>11.76</b> |
| <b>Energy</b>   |                                       |          |                        |              |
| 300,000.00  | EDP SA 19-30/04/2079 FRN              | EUR      | 327,177.00             | 0.62         |
| 200,000.00  | ELEC DE FRANCE 18-31/12/2049 FRN      | EUR      | 214,488.00             | 0.40         |
| 200,000.00  | ENGIE 14-02/06/2049 FRN               | EUR      | 220,304.00             | 0.41         |
| 400,000.00  | E.ON SE 0% 19-28/08/2024              | EUR      | 401,672.00             | 0.76         |
| 1,400,000.00  | INNOGY FINANCE 0.75% 18-30/11/2022    | EUR      | 1,417,332.00           | 2.67         |
| 500,000.00  | REPSOL INTL FIN 0.5% 17-23/05/2022    | EUR      | 503,970.00             | 0.95         |
| 200,000.00  | REPSOL INTL FIN 15-25/03/2075 FRN     | EUR      | 218,790.00             | 0.41         |
| 600,000.00  | TOTAL CAP INTL 0.625% 17-04/10/2024   | EUR      | 616,920.00             | 1.16         |
| 700,000.00  | TOTAL SA 16-29/12/2049 FRN            | EUR      | 723,026.50             | 1.36         |
|   |                                       |          | <b>4,643,679.50</b>    | <b>8.74</b>  |
| <b>Real estate</b>  |                                       |          |                        |              |
| 500,000.00  | GRAND CITY PROP 20-31/12/2060 FRN     | EUR      | 489,577.50             | 0.92         |
| 1,200,000.00  | VONOVIA BV 0.125% 19-06/04/2023       | EUR      | 1,206,174.00           | 2.27         |
| 800,000.00  | VONOVIA BV 0.75% 17-25/01/2022        | EUR      | 805,144.00             | 1.52         |
| 200,000.00  | VONOVIA FINANCE BV 14-29/12/2049 FRN  | EUR      | 203,586.00             | 0.38         |
|   |                                       |          | <b>2,704,481.50</b>    | <b>5.09</b>  |
| <b>Telecommunication</b>  |                                       |          |                        |              |
| 500,000.00  | AT&T INC 18-05/09/2023 FRN            | EUR      | 506,475.00             | 0.95         |
| 700,000.00  | AT&T INC 2.4% 14-15/03/2024           | EUR      | 743,242.50             | 1.41         |
| 300,000.00  | TELEFONICA EUROP 18-31/12/2049 FRN    | EUR      | 310,500.00             | 0.58         |
|   |                                       |          | <b>1,560,217.50</b>    | <b>2.94</b>  |

| Quantity/<br>Nominal              | Name                                  | Currency | Market value<br>in EUR | %<br>NAV     |
|-----------------------------------|---------------------------------------|----------|------------------------|--------------|
| <b>Supranational organisation</b> |                                       |          |                        |              |
| 85,000.00                         | EURO BK RECON&DV 0% 19-17/10/2024     | EUR      | 86,210.40              | 0.16         |
| 200,000.00                        | EUROPEAN INVT BK 0.375% 18-15/05/2026 | EUR      | 207,549.00             | 0.39         |
| 1,000,000.00                      | EUROPEAN INVT BK 0.5% 15-15/11/2023   | EUR      | 1,026,450.00           | 1.94         |
|                                   |                                       |          | <b>1,320,209.40</b>    | <b>2.49</b>  |
| <b>Diversified services</b>       |                                       |          |                        |              |
| 1,000,000.00                      | ADIF ALTA VELOCI 0.8% 17-05/07/2023   | EUR      | 1,023,635.00           | 1.93         |
|                                   |                                       |          | <b>1,023,635.00</b>    | <b>1.93</b>  |
| <b>Insurance</b>                  |                                       |          |                        |              |
| 600,000.00                        | CRDT AGR ASSR 15-29/01/2049 FRN       | EUR      | 667,938.00             | 1.26         |
|                                   |                                       |          | <b>667,938.00</b>      | <b>1.26</b>  |
| <b>Food services</b>              |                                       |          |                        |              |
| 400,000.00                        | CARLSBERG BREW 0.5% 17-06/09/2023     | EUR      | 405,564.00             | 0.76         |
|                                   |                                       |          | <b>405,564.00</b>      | <b>0.76</b>  |
|                                   |                                       |          | <b>40,763,316.07</b>   | <b>76.73</b> |
| <b>Money market instruments</b>   |                                       |          |                        |              |
| <b>Government</b>                 |                                       |          |                        |              |
| 3,000,000.00                      | ITALY BOTS 0% 21-13/05/2022           | EUR      | 3,014,010.00           | 5.67         |
|                                   |                                       |          | <b>3,014,010.00</b>    | <b>5.67</b>  |
|                                   |                                       |          | <b>3,014,010.00</b>    | <b>5.67</b>  |
| <b>Total securities portfolio</b> |                                       |          | <b>43,777,326.07</b>   | <b>82.40</b> |

Financial derivative instruments as at June 30, 2021

| Quantity                       | Name                              | Currency | Commitment<br>in EUR | Unrealised<br>appreciation /<br>(depreciation)<br>in EUR |
|--------------------------------|-----------------------------------|----------|----------------------|--|
| <b>Futures contracts</b>       |                                   |          |                      |  |
| 3.00                           | EURO FX CURR FUT (CME) 13/09/2021 | USD      | 316,215.53           | (11,020.11)  |
| (27.00)                        | EURO-BOBL FUTURE 08/09/2021       | EUR      | 2,773,521.00         | (2,870.00)   |
| (8.00)                         | EURO-BUND FUTURE 08/09/2021       | EUR      | 820,736.00           | (8,800.00)   |
| 105.00                         | EURO-SCHATZ FUTURE 08/09/2021     | EUR      | 10,624,320.00        | (1,050.00)   |
|                                |                                   |          |                      | <b>(23,740.11)</b>                                       |
| <b>Total Futures contracts</b> |                                   |          |                      | <b>(23,740.11)</b>                                       |

Summary of net assets

|   |                      | %<br>NAV      |
|---|----------------------|---------------|
| <b>Total securities portfolio</b>             | <b>43,777,326.07</b> | <b>82.40</b>  |
| <b>Total financial derivative instruments</b> | <b>(23,740.11)</b>   | <b>(0.04)</b> |
| <b>Cash at bank</b>                           | <b>6,735,101.90</b>  | <b>12.68</b>  |
| <b>Other assets and liabilities</b>           | <b>2,637,877.68</b>  | <b>4.96</b>   |
| <b>Total net assets</b>                       | <b>53,126,565.54</b> | <b>100.00</b> |

The accompanying notes are an integral part of these financial statements.

CaixaBank Global SICAV - CAIXABANK GLOBAL EURO SHORT DURATION FUND (in EUR)

Portfolio Breakdowns

| Nature allocation                | % of portfolio | % of net assets |
|----------------------------------|----------------|-----------------|
| Bonds and other debt instruments | 93.12          | 76.73           |
| Money market instruments         | 6.88           | 5.67            |
|                                  | <b>100.00</b>  | <b>82.40</b>    |

| Country allocation            | % of portfolio | % of net assets |
|-------------------------------|----------------|-----------------|
| Italy                         | 26.22          | 21.57           |
| France                        | 22.93          | 18.89           |
| Netherlands                   | 13.23          | 10.90           |
| Spain                         | 9.85           | 8.12            |
| Supranational - Multinational | 7.43           | 6.13            |
| Belgium                       | 4.67           | 3.85            |
| Germany                       | 4.58           | 3.78            |
| United States                 | 2.85           | 2.36            |
| Portugal                      | 2.75           | 2.27            |
| Ireland                       | 2.04           | 1.69            |
| Other                         | 3.45           | 2.84            |
|                               | <b>100.00</b>  | <b>82.40</b>    |

Top Ten Holdings

| Top Ten Holdings                   | Sector      | Market value<br>EUR | % of net assets |
|------------------------------------|-------------|---------------------|-----------------|
| ITALY BOTS 0% 21-13/05/2022        | Government  | 3,014,010.00        | 5.67            |
| ITALY BTPS 0.95% 18-01/03/2023     | Government  | 2,555,800.00        | 4.80            |
| ITALY BTPS 5.5% 12-01/11/2022      | Government  | 2,157,620.00        | 4.05            |
| FRANCE O.A.T. 4.25% 07-25/10/2023  | Government  | 2,006,163.00        | 3.78            |
| SPANISH GOVT 0.25% 19-30/07/2024   | Government  | 1,939,928.50        | 3.65            |
| FRANCE O.A.T. 2.25% 13-25/05/2024  | Government  | 1,842,460.00        | 3.47            |
| EUROPEAN UNION 0% 20-04/11/2025    | Government  | 1,505,749.81        | 2.83            |
| INNOGY FINANCE 0.75% 18-30/11/2022 | Energy      | 1,417,332.00        | 2.67            |
| ITALY BTPS 2.45% 18-01/10/2023     | Government  | 1,274,958.00        | 2.40            |
| VONOVIA BV 0.125% 19-06/04/2023    | Real estate | 1,206,174.00        | 2.27            |

The accompanying notes are an integral part of these financial statements.

## Notes to the Financial Statements as at June 30, 2021

### Note 1. General information

CaixaBank Global SICAV (the "SICAV"), has been incorporated on July 31, 2013 for an unlimited period of time as a *société d'investissement à capital variable* ("SICAV"). It is organised as a *société anonyme* under the laws of the Grand Duchy of Luxembourg, authorised by the Part I of the amended Law of December 17, 2010 (the "Law") relating to Undertakings for Collective Investment in Transferable Securities ("UCITS") and listed on the official list of UCITS, held with the Regulatory Authority, having an umbrella structure. The SICAV is registered with the Luxembourg trade and companies register under number B-179158.

CaixaBank Asset Management Luxembourg S.A. (the "Management Company") has been appointed as Management Company of the SICAV. The Management Company is accredited as Management Company within the meaning of chapter 15 of the Law.

At a meeting held March 26, 2015, the Board of Directors of the SICAV (the "Board") resolved to adopt the ALFI Code of Conduct. An annual assessment is performed by the Board to ensure the continuing adherence of the SICAV to the principles and recommendations of the ALFI Code of Conduct.

The registered office of the SICAV is located at 60, avenue J.F. Kennedy, L-1855 Luxembourg, Grand Duchy of Luxembourg.

The following Sub-Funds are open to subscription as at June 30, 2021:

- CaixaBank Global SICAV - CAIXABANK GLOBAL ALBUS FUND (the "Sub-Fund")
- CaixaBank Global SICAV - CAIXABANK GLOBAL ITER FUND (the "Sub-Fund")
- CaixaBank Global SICAV - CAIXABANK GLOBAL EURO SHORT DURATION FUND (the "Sub-Fund")

Following a circular resolution of the Board of Directors of the SICAV approved on April 6, 2021, the following Sub-Fund has been liquidated, with effective date April 16, 2021:

- CaixaBank Global SICAV - CAIXABANK GLOBAL IBERIAN EQUITY FUND (the "Sub-Fund")

Shares of each Sub-Fund may be divided into Classes: A, B, C, D, E, G, I and M.

Classes A, B, C, D, E and G within the respective Sub-Fund are intended for retail investors and may differ as to the minimum investment, subsequent investment and holding amounts.

Classes I are reserved exclusively to institutional investors who invest on their own account and, with respect to entities incorporated in the EU, institutional investor means Eligible Counterparty and professional investors as defined under MIFID II.

Classes M are intended for distributors, portfolio managers or platforms that have been approved by the Global Distributor and that have signed a separate fee agreement with their customers.

The classes of Shares A, B, C, D, E, G, I and M may be distributing or not and/or currency hedged or not.

As at June 30, 2021 the Sub-Funds' open Share classes are A, B, C, E, I, and M. All opened classes are capitalising and non-hedged.

The main objective of the SICAV is to provide the investors with a choice of professionally managed Sub-Funds investing in a wide range of eligible assets under the UCITS Directive (Undertaking for Collective Investment as defined by the Law) in order to achieve an optimum return from capital invested, while reducing investment risk through diversification.

### Note 2. Summary of significant accounting policies

The SICAV's financial statements are prepared in accordance with legal and regulatory requirements in Luxembourg relating to Undertakings for Collective Investment in Transferable Securities and generally accepted accounting principles.

#### a) Combination of the different Sub-Funds

The combined financial statements of CaixaBank Global SICAV are expressed in Euro (EUR) and obtained by converting and adding the financial statements of the Sub-Funds denominated in currencies other than Euro (EUR) at the rate of exchange prevailing at the end of the period.

#### b) Currency conversion

The accounts of each Sub-Fund are kept in the currency of its net asset value and the financial statements are expressed in the same currency.

The acquisition cost of securities purchased in a currency other than that of the Sub-Fund is converted into the currency of the Sub-Fund on the basis of the exchange rates prevailing on the date on which the securities are acquired.

Income and expenses denominated in a currency other than that of the Sub-Fund are converted into the currency of the Sub-Fund on the basis of the exchange rates prevailing on the transaction date.

**Notes to the Financial Statements as at June 30, 2021 (continued)****Note 2. Summary of significant accounting policies (continued)****b) Currency conversion (continued)**

The market value of the securities in the portfolio (determined as described below), receivables, bank deposits, debts and other net assets denominated in a currency other than that of the Sub-Fund are converted into the currency of the Sub-Fund on the basis of the exchange rates prevailing as at June 30, 2021; the foreign exchange differences resulting from the conversion of receivables, bank deposits, debts and other net assets are included in the net realised gain/loss on foreign exchange transactions for the period relating to in the Statement of Operations and Changes in Net Assets.

**c) Valuation of investments**

(i) The value of any cash in hand or on deposit, bills and demand notes payable and accounts receivable, prepaid expenses, cash dividends and interest declared or accrued as aforesaid and not yet received is deemed to be the full amount thereof, unless in any case the same is unlikely to be paid or received in full, in which case the value thereof shall be arrived at after making such discount as the Board of Directors of the SICAV may consider appropriate in such case to reflect the true value thereof;

(ii) The value of Transferable Securities, Money Market Instruments and any financial assets listed or dealt in on a stock exchange of another State or on a Regulated Market, or on any Other Regulated Market of a Member State or of an Other State, is based on the last available closing or settlement price in the relevant market prior to the time of valuation, or any other price deemed appropriate by the Board of Directors of the SICAV;

(iii) The value of any assets held in a Sub-Fund which are not listed or dealt in on a stock exchange of another State or on a Regulated Market or on any Other Regulated Market of a Member State or of an Other State or if, with respect to assets quoted or dealt in on any stock exchange or dealt in on any such Regulated Markets, the last available closing or settlement price is not representative of their value, such assets are stated at fair market value or otherwise at the fair value at which it is expected they may be resold, as determined in good faith by or under the direction of the Board of Directors of the SICAV;

(iv) Units or Shares of open-ended UCI (Undertaking for Collective Investment as defined by the Law) are valued at their last determined and available official net asset value as reported or provided by such UCI or their agents, or, if such price is not representative of the fair market value of such assets, then the price is determined by the Board of Directors of the SICAV on a fair and equitable basis. Units or Shares of a closed-ended UCI are valued in accordance with the valuation rules set out in items (ii) and (iii);

(v) The liquidating value of futures, forward foreign exchange or options contracts not traded on a stock exchange of an Other State or on Regulated Markets, or on Other Regulated Markets means their net liquidating value determined, pursuant to the policies established prudently and in good faith by the Board of Directors of the SICAV, on a basis consistently applied for each different variety of contracts. The liquidating value of futures, forward foreign exchange or options contracts traded on a stock exchange of an Other State or on Regulated Markets, or on other Regulated Markets is based upon the last available settlement or closing prices as applicable to these contracts on a stock exchange or on Regulated Markets, or on Other Regulated Markets on which the particular futures, forward foreign exchange or options contracts are traded on behalf of the SICAV; provided that if a future, forward foreign exchange or options contracts could not be liquidated on the day with respect to which assets are being determined, the basis for determining the liquidating value of such contract is such value as the Board of Directors of the SICAV may deem fair and reasonable. All net realised gains and losses and net changes in unrealised appreciation and depreciation are included in the Statement of Operations and Changes in Net Assets;

(vi) Credit default swaps are valued on the frequency of the Net Asset Value funding on a market value obtained by external price providers. The calculation of the market value is based on the credit risk of the reference party respectively the issuer, the maturity of the credit default swap and its liquidity on the secondary market. The valuation method is recognised by the Board of Directors of the SICAV. All net realised gains and losses and changes in unrealised appreciation and depreciation are included in the Statement of Operations and Changes in Net Assets,

(vii) All other securities, instruments and other assets are valued at fair market value, as determined in good faith pursuant to procedures established by the Board of Directors of the SICAV.

**d) Income**

Dividends are recognised as income on the date when Shares are quoted ex-dividend for the first time. Dividends and interest received by the SICAV on its investments are in many cases subject to irrecoverable withholding taxes at source.

A provision is created for interest at the time of each Net Asset Value calculation.

**e) Net Realised gains and losses on sales of investments**

Investments in securities are accounted for on a trade date basis. Realised gains and losses on sales of investments are calculated on the average cost basis. Other principles such as FIFO (First In First Out) are also acceptable. All net realised gains and losses and net changes in unrealised appreciation and depreciation are included in the Statement of Operations and Changes in Net Assets.

Notes to the Financial Statements as at June 30, 2021 (continued)

Note 3. Sales charges

The subscription of Shares are subject to a maximum Sales Charge being a percentage of the Net Asset Value or Initial Price of the Shares being subscribed as indicated (if applicable) in each Sub-Fund's Supplement to remunerate the Global Distributor or the distributors of the Shares.

| Sub-Fund   | Classes | Sales charges |
|--|---------|---------------|
| CaixaBank Global SICAV - CAIXABANK GLOBAL ALBUS FUND               | A       | Maximum 5%    |
|  | C       | 0%            |
|  | E       | 0%            |
|  | I       | 0%            |
|  | M       | 0%            |
| CaixaBank Global SICAV - CAIXABANK GLOBAL ITER FUND                | A       | Maximum 5%    |
|  | B       | Maximum 3%    |
|  | C       | 0%            |
|  | E       | 0%            |
|  | I**     | 0%            |
| CaixaBank Global SICAV - CAIXABANK GLOBAL IBERIAN EQUITY FUND*     | A       | Maximum 5%    |
|  | B       | Maximum 5%    |
|  | I       | 0%            |
| CaixaBank Global SICAV - CAIXABANK GLOBAL EURO SHORT DURATION FUND | A       | Maximum 3%    |
|  | B       | Maximum 3%    |
|  | C       | Maximum 1%    |
|  | E       | 0%            |
|  | G***    | 0%            |
|  | I       | 0%            |

\* Please see Note 1.

\*\* Dormant share class since February 11, 2020.

\*\*\* Dormant share class since August 12, 2020.

Note 4. Global Management fees

The SICAV pay a Global Management Fee to the Management Company representing a maximum percentage of the net asset value of the Sub-Fund, as further specified in the supplement for each Sub-Fund, paid out of the relevant Sub-Fund's net assets. Such Global Management Fee is accrued for each Dealing Day and is payable monthly in arrears and calculated on the average net assets of the respective period for each Class of the relevant Sub-Fund (before deduction of the Global Management Fee) at the maximum annual rates set forth for each Class of the relevant Sub-Fund in its Supplement.

| Sub-Fund   | Classes | Global Management Fee |
|--|---------|-----------------------|
| CaixaBank Global SICAV - CAIXABANK GLOBAL ALBUS FUND               | A       | 1.50%                 |
|  | C       | 0.90%                 |
|  | E       | 0.60%                 |
|  | I       | 0.60%                 |
|  | M       | 0.50%                 |
| CaixaBank Global SICAV - CAIXABANK GLOBAL ITER FUND                | A       | 1.40%                 |
|  | B       | 0.85%                 |
|  | C       | 0.75%                 |
|  | E       | 0.55%                 |
|  | I**     | 0.55%                 |
| CaixaBank Global SICAV - CAIXABANK GLOBAL IBERIAN EQUITY FUND*     | A       | 2.20%                 |
|  | B       | 1.50%                 |
|  | I       | 0.75%                 |
| CaixaBank Global SICAV - CAIXABANK GLOBAL EURO SHORT DURATION FUND | A       | 1.00%                 |
|  | B       | 0.78%                 |
|  | C       | 0.69%                 |
|  | E       | 0.44%                 |
|  | G***    | 0.28%                 |
|  | I       | 0.28%                 |

\* Please see Note 1.

\*\* Dormant share class since February 11, 2020.

\*\*\* Dormant share class since August 12, 2020.

**Notes to the Financial Statements as at June 30, 2021 (continued)****Note 5. Depositary fees**

The Depositary Agent receives a monthly fee which does not exceed 0.75% per annum of the net assets of each Sub-Fund (at the end of the relevant month).

**Note 6. Domiciliary, Administrative and Registrar and Transfer Agent's fees**

The Domiciliary, Administrative and Registrar and Transfer Agent receive for the accomplishment of their functions a maximum annual fee of 2% of each Sub-Fund's average Net Asset Value per period.

For the period ended June 30, 2021, the Domiciliary, Administrative and Registrar and Transfer Agent fees are included in the Statement of Operations and Changes in Net Assets.

In addition, the Domiciliary, Administrative and Registrar and Transfer Agent are entitled to be reimbursed by the SICAV for their reasonable out-of-pocket expenses.

**Note 7. Taxe d'abonnement**

The SICAV is subject in Luxembourg to a "taxe d'abonnement" of 0.05% per annum on its Net Asset Value, except for the Shares reserved for institutional investors who may benefit from the reduced rate of 0.01%. The "taxe d'abonnement" is payable quarterly and is calculated on the basis of the net assets of the SICAV at the end of the relevant quarter.

In accordance with article 175 (a) of the Law, the portion of the net assets invested in UCIs already subject to the "taxe d'abonnement" is exempt from this tax.

**Note 8. Foreign exchange**

The value of the assets and liabilities denominated in a currency other than the reference currency of the relevant Sub-Fund (EUR) is converted at the rates of exchange prevailing in Luxembourg at the time of the determination of the corresponding Net Asset Value. As at June 30, 2021, the foreign exchange rates were as follows:

|        |            |     |        |           |     |
|--------|------------|-----|--------|-----------|-----|
| 1 EUR= | 1.096200   | CHF | 1 EUR= | 10.204900 | NOK |
| 1 EUR= | 7.436250   | DKK | 1 EUR= | 10.142000 | SEK |
| 1 EUR= | 0.858450   | GBP | 1 EUR= | 1.185900  | USD |
| 1 EUR= | 131.623050 | JPY |        |           |     |

**Note 9. Futures contracts**

As at June 30, 2021, the following Sub-Funds held positions in futures contracts. The derivatives clearing agent for these positions is Banco Santander, and the Sub-Funds have not pledged any collateral:

CaixaBank Global SICAV - CAIXABANK GLOBAL ALBUS FUND  
 CaixaBank Global SICAV - CAIXABANK GLOBAL ITER FUND  
 CaixaBank Global SICAV - CAIXABANK GLOBAL EURO SHORT DURATION FUND

**Note 10. Options contracts**

As at June 30, 2021, the following Sub-Fund held positions in options contracts. The derivatives clearing agent for these positions is Banco Santander, and the Sub-Fund has not pledged any collateral:

CaixaBank Global SICAV - CAIXABANK GLOBAL ITER FUND

**Note 11. Other expenses**

The caption "Other expenses" is mainly composed of Directors' fees, VAT on Depositary fees, CSSF fees, RPA fees, Operating fees, Board meeting expenses, Depot Bank fees, Translation fees and Banking fees.

**Note 12. Transaction costs**

The SICAV incurred transaction costs which have been defined as brokerage fees, certain taxes and certain depositary fees relating to the purchase and sale of transferable securities, money market instruments or other eligible assets. The global amounts of transaction costs are taken into account through the Statements of Operations and Changes in Net Assets. In line with market practices for debt securities, the transaction costs are included in the spreads relating to the purchase and sale of debt securities.

**Note 13. Changes in the composition of the Securities Portfolio**

The report on changes in the composition of the Securities Portfolio for each Sub-Fund during the period is available upon request and free of charge at the registered office of the SICAV.



**Notes to the Financial Statements as at June 30, 2021 (continued)****Note 14. Significant event during the period**

The expansion of COVID-19 affected significantly the economic activity worldwide in 2020 and still is affecting in 2021, but in a different scale. The Board of Directors of the SICAV is monitoring the situation actively as well as its potential side effects on the SICAV's activities, which have been minimal so far. All the Sub-Funds are managed accordingly to their investment policy and to the prospectus. The net asset value is calculated on a daily basis for each Sub-Fund and is made available on [www.caixabankamlux.com](http://www.caixabankamlux.com). The Management Company of the SICAV continuously assesses and carries out a rigorous analysis of the possible quantitative effect on CaixaBank Global SICAV. The COVID-19 situation has not had a significant impact on the SICAV in terms of redemptions until June 30, 2021.

**Note 15. Subsequent Events**

No significant events occurred after the period ended.

## Additional information

### Remuneration policy

The management company has adopted a remuneration policy pursuant to applicable laws and regulations with the objective to ensure that its remuneration structure is in line with its interests and those of the collective investment schemes it manages and to prevent risk taking which is inconsistent with the risk profiles, rules or articles of incorporation or management regulations of the collective investment schemes it manages.

With respect to the financial year ended December 31, 2020 (as of that date, the management company had a headcount of 4 employees), the total fixed and variable remuneration paid by the management company to its employees amounted to EUR 755,374.37 and to EUR 96,248.94 respectively. The total remuneration paid by the management company to senior management and members of its staff whose actions have a material impact on the risk profile of the collective investment schemes managed amounted to EUR 851,623.31. The Board of Directors committee of the management company has reviewed the implementation of the remuneration policy and has not identified any deficiency in that respect. The remuneration policy of the management company is available on its website at [www.caixabankamlux.com](http://www.caixabankamlux.com). The last version is dated from September 2020. No material changes were brought to the policy compared to previous version.

The amounts paid to each independent Director for the period ended June 30, 2021 are as follow:

| <b>Directors</b>       | <b>Remunerations</b> |
|------------------------|----------------------|
| Mr. Jean-Michel Loehr  | EUR 12,500.00        |
| Mr. Henry Kelly        | EUR 12,500.00        |
| Mrs. Michèle Eisenhuth | EUR 12,500.00        |
| <b>Total</b>           | <b>EUR 37,500.00</b> |

### Security Financing Transaction Regulation (SFTR)

CaixaBank Global SICAV is not subject to SFTR disclosure.

### Global exposure

The global exposure of all the Sub-funds of CaixaBank Global SICAV is determined by using the commitment approach. The global exposure through the use of Derivatives will not exceed the total net value of the Sub-Funds.

