

CaixaBank Global SICAV
Société d'Investissement à Capital Variable
Registered office : 60, avenue J.F. Kennedy, L-1855 Luxembourg
Grand Duchy of Luxembourg
R.C.S. Luxembourg B 179.158
(the "SICAV")

Luxembourg, 27th May 2021

Notice to the Shareholders

Subject: Amendments to the Prospectus

Capitalized terms not otherwise defined in this notice shall bear the same meaning as in the prospectus of the SICAV (the "Prospectus").

Dear Shareholders,

The board of directors of the SICAV (the "**Board of Directors**") would like to inform you of the amendments made to the Prospectus.

- (i) Clarifications of the following items, and notably:
- a. the amendment to the Distribution and Selling restrictions section to remove the exception allowing sale to U.S. persons directly through the SICAV's management company. In addition, the Data Protection section has been updated to consider cases where the sub-recipient is outside the EEA;
 - b. the amendment to the Risk Considerations section to include information on the risk related to the investment in contingent convertible bonds as well as the liquidity risk management disclosures to be aligned with IOSCO requirements;
 - c. the update of the FATCA and CRS sub-section and of the relevant disclosures throughout the Prospectus in this respect;
 - d. the amendment to the Expenses section to specify that the costs related to the dissolution of a Sub-Fund will be borne by the Sub-fund;
 - e. the amendment to the Taxation of the Shareholders section to include reserved alternative investment funds treated as specialised investment funds to Luxembourg residents benefiting from a special tax regime and in order to update of the Net Wealth Tax sub-section;
 - f. the update of the remuneration policy of the Management Company;
 - g. the possibility for BNP Paribas Securities Luxembourg Branch acting as Depositary and Paying Agent, to entrust parts of its operational processes to other BNP Paribas Group entities located outside the European Union has been inserted; and
 - h. the amendment to the Investment Restrictions section in order to indicate the possibility to invest in other UCIs pursuant to the 2010 Law and to disclose the prohibition to have a direct or indirect exposure to loans;
- (ii) Insertion of the possibility for the Board and the board of directors of the Management Company to decide, under exceptional circumstances, to shorten or extend the settlement period for a duration that may not exceed 5 Business Days;
- (iii) Indication of the time period for the calculation and publication of the NAV to be within two Business Days after the Dealing Day (currently: on the next Business Day), unless otherwise provided for in the relevant Supplements. As a result thereof, the section "*DETERMINATION OF THE NET ASSET VALUE*", "*Method of Calculation*" of the Prospectus shall read as follows:

"The Net Asset Value per Share of each Class shall be calculated and made available at the registered office of the SICAV ~~on the next~~ within two (2) Business Day following a Days after the Dealing Day, except as otherwise provided in the relevant Sub-Fund's Supplement."

CaixaBank Global SICAV
Société d'Investissement à Capital Variable
Registered office : 60, avenue J.F. Kennedy, L-1855 Luxembourg
Grand Duchy of Luxembourg
R.C.S. Luxembourg B 179.158
(the "SICAV")

(iv) Introduction of a dedicated Swing Pricing sub-section to further detail the applicable alternative valuation methodologies of the NAV per Share, including that a partial swing pricing approach is applied, unless otherwise provided for in the relevant Supplements.;

(v) Update of the collateral policy for OTC Derivatives so that collateral will only be accepted in the form of cash and in the same currency as the Sub-Fund;

A copy of the revised Prospectus reflecting the above changes will shortly be available free of charge at the registered office of the SICAV.

Shareholders who do not wish to continue to hold their shares in this SICAV owing to the changes mentioned above regarding points (ii) and (iii) and (iv) may, from the date of publication of this notice until the 27th June 2021, request the redemption of their shares free of charge.

Yours faithfully,

The Board